



BDO VALUATION ADVISORS, LLC

IDENTIFY VALUE IN YOUR BUSINESS

UNDERSTANDING WHAT DRIVES VALUE IS PARAMOUNT IN MAKING INFORMED DECISIONS

► CHALLENGES YOU ENCOUNTER

Valuation has never been a more important or a more complex task than it is today. In an environment where accounting regulations have become more challenging, it is imperative to retain a valuation professional that understands your business and can guide you through the complexities of the valuation process. Identifying the drivers of value in businesses, securities, and assets, both tangible and intangible, require the experience and knowledge that BDO Valuation Advisors, LLC professionals possess - whether your valuation needs are domestic or international.

► OUR SOLUTION

We provide quality, professionalism, and thorough execution so you understand the earnings, tax, and strategic significance of valuation. Our conclusions are independent, and are used for management planning, transaction support, adverse matter resolution, tax planning, and financial reporting, in full compliance with FASB, IAS, SEC, IRS, and other regulatory or administrative requirements.

► OUR EXPERIENCE

Our team of professionals possesses a breadth and depth of experience. We have extensive experience valuing business interests, tangible assets, intangible assets, financial securities, and intellectual property across a myriad of industry segments.

Find out how our advisors can help your business today.



ABOUT BDO VALUATION ADVISORS, LLC

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www.bdovaluation.us.com

ABOUT BDO

BDO is the brand name for BDO USA, LLP, a U.S. professional services firm providing assurance, tax, financial advisory and consulting services to a wide range of publicly traded and privately held companies. For 100 years, BDO has provided quality service through the active involvement of experienced and committed professionals. The firm serves clients through 40 offices and more than 400 independent alliance firm locations nationwide. As an independent Member Firm of BDO International Limited, BDO serves multinational clients through a global network of 1,082 offices in 119 countries.

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INDEPENDENCE

OUR INDEPENDENCE AND OBJECTIVITY IS NECESSARY TO MEET THE LEGAL AND ETHICAL STANDARDS OF INVESTORS AND REGULATORS.

► BUSINESS VALUATIONS

FINANCIAL REPORTING

- Purchase Price Allocations
- Impairment Tests (Goodwill)
- Impairment Tests (Long-lived Assets)
- Intangible Asset Valuation
- Business Interest and Equity Valuation
- Common Stock Valuation
- Derivatives and Financial Instruments
- Fresh Start Accounting
- 409(A) Equity Valuations

TAX REPORTING

- Estate and Gift Valuation
- Business Interest, Partnership Interest, and Equity Valuation
- C-Corp to S-Corp Valuation
- State & Local Tax Valuation

TRANSACTION SUPPORT

- Financial Modeling
- Valuation Due Diligence
- Capital Adequacy Tests
- Proforma Earnings Impact

► FIXED ASSETS

- Lease Financing
- Mergers & Acquisitions
- End-of-lease Dispositions
- Portfolio Reviews
- Impairment Analysis

► REAL ESTATE

- Real Estate Owned (REO) and foreclosure valuations
- Distressed Property valuations for corporate acquisition, disposition and general planning
- Financing
 - *Mortgage Underwriting*
 - *Sale-leaseback Transactions*
- Tax
 - *Property Tax Appeals*
 - *Property Transfer Tax Valuations*
 - *Foreign Investment Real Property Tax Act*

► INVESTMENT BANKING*

- Mergers and Acquisitions
- Corporate Finance
- Fairness and Solvency Opinions
- Special Situations

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